



FRONTIER BUILDING SUPPLY



MONTHLY CEDAR MARKET SUMMARY

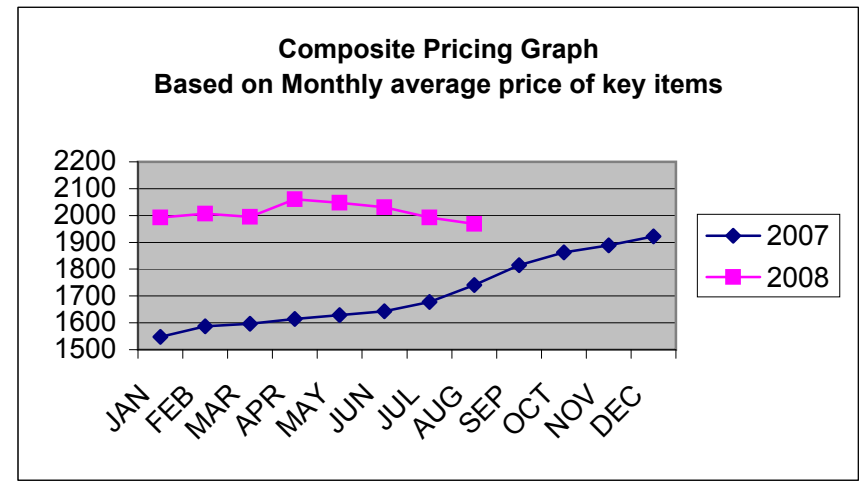
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Key Items	MONTH OF											
	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG
1x8 TK S1S2E	1094	1324	1266	1288	1318	1435	1406	1406	1406	1406	1353	1353
2x6 TK S1S2E	1441	1441	1485	1529	1529	1529	1512	1512	1512	1512	1465	1465
2x8 TK S1S2E	1382	1529	1529	1559	1612	1612	1541	1559	1559	1529	1488	1488
4x4 Clear S4S	1641	1641	1641	1641	1641	1594	1594	1641	1671	1671	1671	1618
1x2 Clear S1S2E	1584	1584	1632	1662	1725	1725	1725	1869	1869	1824	1794	1694
2x4 C&B Clear	2078	2078	2140	2208	2403	2403	2403	2525	2525	2525	2463	2463
2x6 C&B Clear	2922	2922	3010	3117	3403	3403	3403	3662	3525	3525	3439	3439
8" TK KD Siding	1112	1112	1135	1135	1135	1135	1141	1141	1141	1141	1141	1141
6" T&G Siding	1794	1818	1841	1841	1841	1841	1841	1841	1824	1824	1824	1824
2x6 TK Decking	1294	1324	1324	1324	1324	1394	1394	1394	1394	1324	1294	1241
COMPOSITE	1815	1863	1889	1922	1992	2007	1995	2061	2047	2031	1992	1969

Terry's market analysis and projections

>>Cedar activity overall has increased with knotty bevels & T&G's leading the way, 11/16x6 TK Bevel is currently very strong. 2x4 & 2x6 Knotty Decking has increased, but 5/4x4 RED remains sluggish. Fencing as well as shakes & shingles have picked up with mills trying to bump up prices slightly with any increase in takeaways. Producers are resisting covering specified prime length orders on the fear they won't be able to rebalance their on ground mill tallies in a timely manner. Mills continue to add to their inventories to prepare for more mixed load orders in Q3 & beyond.

Graph Symbols 2007= ■ 2008= ■



NOTE: Prices shown on this sheet are a reflection of market trends and are not an offer to sell

UPDATED 1-Aug SUPER CEDES 1-Jul